

RECORDATION NO. 12126-J FILED

AUG 5 '04

12-51 PM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL
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August 5, 2004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Termination of Lease and Release of Assignment, dated as of August 4, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete termination and relates to the Lease which was previously filed with the Commission under Recordation Number 12126.

The name and address of the party to the enclosed document are:

Lessor: U.S. Bank National Association
(successor to First National Bank of
Minneapolis)
60 Livingston Avenue
St. Paul, Minnesota 55107

[Lessee: Interpool, Ltd.
211 College Road East
Princeton, New Jersey 08540]

Mr. Vernon A. Williams
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A description of the railroad equipment covered by the enclosed document is:

200 railcars: KCS 8801 through KCS 9000 (formerly WP 8801 through WP 9000).

A short summary of the document to appear in the index is:

Notice of Termination of Lease and Release of Assignment.

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

NOTICE OF TERMINATION OF LEASE AND RELEASE OF ASSIGNMENT

The undersigned, U.S. BANK NATIONAL ASSOCIATION, Owner Trustee, successor to First National Bank of Minneapolis, as Lessor, publishes this notice that the Lease of Railroad Equipment, dated as of August 1, 1980, as subsequently amended or modified (the "Lease"), between Lessor and Interpool, Ltd., Lessee, has expired in accordance with its terms and has been terminated.

The Lease was originally filed with the Interstate Commerce Commission (the "Commission," now the Surface Transportation Board) under Recordation Number 12126 and covers the following railcars (the "Railcars"):

200 railcars: KCS 8801 through KCS 9000 (formerly WP 8801 through WP 9000).

The Lessor also, for good and valuable consideration the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges such interest as it may have in and to a certain Assignment, dated as of August 1, 1980, between Interpool, Limited, as Assignor, and First National Bank of Minneapolis, as Assignee, covering the Railcars and filed with the Commission on August 25, 1980 at 3:20 p.m. under Recordation Number 12126-D.

Dated this 4th day of ^{August} ~~July~~, 2004

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SURFACE TRANSPORTATION BOARD

U.S. BANK NATIONAL ASSOCIATION,
Owner Trustee, Lessor

By: [Signature]

Name: James A. Ehrenberg

Title: Asst. V. P.

State of Minnesota)

ss:

County of RAMSEY)

On this 4th day of AUGUST, 2004, before me personally appeared James A. Ehrenberg, to me personally known, who being by me duly sworn, says that (s)he is a Asst. VICE PRESIDENT, of U.S. BANK NATIONAL ASSOCIATION and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Signature]
NOTARY PUBLIC

My commission expires: 1/31/05